

AI Genealogy Tools Assessment Survey

A Research & Interest Evaluation Questionnaire

Respondent Name:

Assessment Date:

- Instructions for Respondents:**
- **Completing Details:** Enter your Name and Assessment Date in the fields provided.
 - **AI Tools Usage:** Select Yes if you have experience using the tool for historical research, or No if you have not (1 choice per tool).
 - **Interest Ranking:** Indicate your level of interest (Low, Medium, or High) for each genealogical task (1 choice per task).
 - **Usage Duration & Comments:** Select your total AI experience tier and add any notes or goals.
 - **Saving & Submitting:** Save your completed form directly in your browser or PDF viewer and submit.

SECTION 1: AI TOOL USAGE & FAMILIARITY

AI Tool & Capability Description	Yes	No
1. ChatGPT and/or Agents — (Providing Context, Analyzing Data, Writing Text, Generating Images & Writing Code)	☐	☐
2. Claude and/or Claude with Extensions — (Personal Assistant, Research, Context Analysis)	☐	☐
3. Google Gemini — (Conversational AI, Search Assistance, Multimodal Analysis & Research)	☐	☐
4. Canva (AI features) — (AI Visual Design, Image Enhancement & Layout Assistance)	☐	☐
5. Perplexity AI — (Research & Context Retrieval, Citation-Backed Web Discovery)	☐	☐
6. NotebookLM — (Learn from Your Sources, Document Analysis & Research Synthesis)	☐	☐

SECTION 2: GENEALOGY RESEARCH TASK INTEREST RANKING

Genealogical Research Task	Low	Medium	High
1. Translating foreign language historical documents & records	☐	☐	☐
2. Deciphering & transcribing old/faded handwritten documents	☐	☐	☐
3. Indexing & extracting structured data from unstructured sources	☐	☐	☐
4. Analyzing complex genealogical brick walls & conflicting evidence	☐	☐	☐
5. Synthesizing research findings into written narrative histories	☐	☐	☐
6. Citing sources & generating genealogical citation formats	☐	☐	☐
7. Photo restoration, face enhancement & historical image analysis	☐	☐	☐
8. Creating visual family tree charts & generational diagrams	☐	☐	☐
9. Generating GEDCOM files & managing family database imports	☐	☐	☐
10. Comparing archival documents & cross-referencing record collections	☐	☐	☐

SECTION 3: ACCUMULATED AI USAGE EXPERIENCE

- ☐ Less than 20 hours
- ☐ 20 – 100 hours
- ☐ 100 – 500 hours
- ☐ More than 500 hours

SECTION 4: QUALITATIVE FEEDBACK, SPECIFIC USE CASES & NOTES